

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SiS INTERNATIONAL HOLDINGS LIMITED

新龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00529)

**DELAY IN DISPATCH OF CIRCULAR REGARDING
POSSIBLE VERY SUBSTANTIAL ACQUISITION**

Reference is made to the announcements of SiS International Holdings Limited (the “**Company**”) dated 13 September 2017 and 6 October 2017 (the “**Announcement(s)**”) regarding the possible very substantial acquisition in relation to the pre-conditional voluntary general offer to acquire the Offer Shares of the Target Company by the Offeror. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcement dated 6 October 2017, a circular containing, among other matters, further details in respect of the Acquisition and the information as required under the Hong Kong Listing Rules (the “**Circular**”) was expected to be despatched by the Company to the Shareholders on or before 13 October 2017. As additional time is required to finalize the information for inclusion in the Circular, the Company expects that the dispatch date of the Circular will be further delayed to 16 October 2017.

As set out in the Announcement dated 13 September 2017, the making of the Offer and the posting of the Offer Document are subject to the fulfillment (or waiver, as applicable) of the Pre-Conditions on or before the Long-Stop Date (i.e. 23 October 2017). The EGM, being one of the Pre-Conditions, will be convened for the purpose of considering and, if thought fit, approving the Acquisition and the transactions contemplated thereunder. Since the EGM will be convened on 31 October 2017, the Long-Stop Date is extended to 1 November 2017.

By Order of the Board
SiS International Holdings Limited
Chiu Lai Chun, Rhoda
Company Secretary

Hong Kong, 13 October 2017

As at the date of this announcement, the executive directors are Mr. Lim Kiah Meng, Mr. Lim Kia Hong, Mr. Lim Hwee Hai, and Madam Lim Hwee Noi. The independent non-executive directors are Mr. Lee Hiok Chuan, Ms. Ong Wui Leng and Mr. Ma Shiu Sun Michael.

** For identification purpose only.*