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SiS INTERNATIONAL HOLDINGS LIMITED

新龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00529)

CLOSING OF THE POSSIBLE VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcements of SiS International Holdings Limited (the “**Company**”) dated 13 September 2017, 1 November 2017, 6 November 2017, 24 November 2017 and 6 December 2017 and the circular of the Company dated 16 October 2017 (the “**Circular**”) regarding the possible very substantial acquisition in relation to the pre-conditional voluntary general offer to acquire the Offer Shares of the Target Company by the Offeror. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Offeror has announced final result of the Offer today in Thailand and that valid acceptances to the Offer, amount to an aggregate of 58,893,875 Offer Shares, representing approximately 16.82% of the total issued share capital of the Target Company.

A copy of the Offeror’s announcement is available on the website of the SET (<https://www.set.or.th>).

The Board is pleased to announce that all the terms and conditions to closing under the Offer Document have been satisfied, and settlement took place on 18 December 2017. Upon closing, the Target Company became an indirect non-wholly owned subsidiary of the Company.

By Order of the Board
SiS International Holdings Limited
Chiu Lai Chun, Rhoda
Company Secretary

Hong Kong, 20 December 2017

As at the date of this announcement, the executive directors are Mr. Lim Kiah Meng, Mr. Lim Kia Hong, Mr. Lim Hwee Hai, and Madam Lim Hwee Noi. The independent non-executive directors are Mr. Lee Hiok Chuan, Ms. Ong Wui Leng and Mr. Ma Shiu Sun Michael.

** For identification purpose only.*