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SiS INTERNATIONAL HOLDINGS LIMITED

新龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00529)

UPDATE ON THE POSSIBLE VERY SUBSTANTIAL ACQUISITION

Reference is made to the announcements of SiS International Holdings Limited (the “**Company**”) dated 13 September 2017, 1 November 2017 and 6 November 2017 and the circular of the Company dated 16 October 2017 (the “**Circular**”) regarding the possible very substantial acquisition in relation to the pre-conditional voluntary general offer to acquire the Offer Shares of the Target Company by the Offeror. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Target Company has published two documents (the “**Offeree Documents**”) on 24 November 2017 which contain opinions from the Target Company and independent financial advisor of the Target Company. Copies of the Offeree Documents are available on the website of the SET (<https://www.set.or.th>).

Further announcements(s) will be made by the Company in accordance with the Hong Kong Listing Rules as and when required.

By Order of the Board
SiS International Holdings Limited
Chiu Lai Chun, Rhoda
Company Secretary

Hong Kong, 24 November 2017

As at the date of this announcement, the executive directors are Mr. Lim Kiah Meng, Mr. Lim Kia Hong, Mr. Lim Hwee Hai, and Madam Lim Hwee Noi. The independent non-executive directors are Mr. Lee Hiok Chuan, Ms. Ong Wui Leng and Mr. Ma Shiu Sun Michael.

** For identification purpose only.*