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SIS INTERNATIONAL HOLDINGS LIMITED

新龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00529)

DISCLOSEABLE TRANSACTION COMPLETION OF SUBSCRIPTION OF RIGHT SHARES IN AN ASSOCIATE COMPANY

The Board is pleased to announce that SiS has been allocated with 55,891,595 ordinary shares of SiS THAI under its Rights Offering at the offer price of Baht 3.25 per share.

Reference is made to the announcement of the Company dated 10 June 2013 (the "Announcement") in relation to the subscription of newly issued ordinary shares of SiS THAI under its Rights Offering to its existing shareholders. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that SiS has been allocated with 55,891,595 ordinary shares of SiS THAI under its Rights Offering at the offer price of Baht 3.25 per share. The total consideration is Baht 181,647,683.75 (approximately HK\$46,454,000.00). The allotted shares will commence trading on The Stock Exchange of Thailand on 24 June 2013. After the allotment, SiS holds 47.29% equity interest in SiS THAI and it remains an associate of SiS Group.

On Behalf of the Board
SiS International Holdings Limited
Lim Kiah Meng
Director

Hong Kong, 21 June 2013

As at the date of this announcement, the executive directors are Mr. Lim Kiah Meng, Mr. Lim Kia Hong, Mr. Lim Hwee Hai, and Madam. Lim Hwee Noi; and the independent non-executive directors are Mr. Lee Hiok Chuan, Ms. Ong Wui Leng and Mr. Ma Shiu Sun Michael.

** For identification purpose only.*